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6

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19

20 Note

21 <sup>☆</sup> Nucleotide sequence data reported in this paper are available in  
22 DDBJ/EMBL/GenBank databases under the accession numbers AB159136-43.

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25 **Abstract**

26

27 The taeniid cestode *Echinococcus shiquicus* n. sp. was found from the  
28 Tibetan fox *Vulpes ferrilata* and the plateau pika *Ochotona curzoniae* in the  
29 Qinghai-Tibet plateau region of China. In the adult stage, *E. shiquicus* from the  
30 foxes is morphologically similar to *Echinococcus multilocularis*. However, the  
31 new species is differentiated by its smaller rosteller hooks, fewer segments,  
32 distinct position of genital pore in the mature segment and fewer eggs in the  
33 gravid segment. Hydatid cysts of *E. shiquicus* found in the livers from the pikas  
34 were essentially unilocular but an oligovesicular cyst was also found. The data  
35 of mitochondrial and nuclear DNA sequences proved *E. shiquicus* to be a valid  
36 taxon.

37

38 **Keywords:** Qinghai-Tibet plateau; Tibetan fox; Plateau pika; *Echinococcus*  
39 *shiquicus* n. sp.

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## 49 1. Introduction

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51 Species of *Echinococcus* Rudolphi, 1801 (Cestoda: Taeniidae) are minute  
52 tapeworms of carnivores. Their larvae are known as hydatids which proliferate  
53 asexually in various mammals including humans. The taxonomy of this genus  
54 has been controversial owing to inadequate descriptions and sympatric  
55 occurrences of subspecies. A total of 16 species and 13 subspecies have been  
56 described but only four species (i.e. *Echinococcus granulosus*, *Echinococcus*  
57 *multilocularis*, *Echinococcus oligarthrus* and *Echinococcus vogeli*) are generally  
58 accepted as valid taxa (Rausch and Bernstein, 1972; Kumaratilake and  
59 Thompson, 1982). The former two species are widely distributed, whereas the  
60 latter two species are restricted to Central and South America. These species  
61 are distinguishable by a number of morphological characteristics of both adult  
62 and larval stages. However, several strains of *E. granulosus*, which show  
63 substantial genetic diversity, have been classified into 10 genotypes (G1-G10)  
64 (Bowles et al., 1992, 1995; Bowles and McManus, 1993, Scott et al., 1997;  
65 Lavikainen et al., 2003). Recently, Thompson and McManus (2003) proposed  
66 the following taxonomic revision; the G1 (sheep strain) genotype is the  
67 prototypical species of *E. granulosus* but the G4 (horse strain) and G5 (cattle  
68 strain) genotypes are distinct species of *Echinococcus equinus* and  
69 *Echinococcus ortleppi*, respectively. Thus, the biological entity of sibling or  
70 cryptic species should be considered in the taxonomy of *Echinococcus*.

71 Our research group is currently collecting specimens of *E. multilocularis*  
72 throughout the Holarctic region for a large-scale genetic study of the species.

73 During the course of mitochondrial DNA (mtDNA) sequencing, we noticed that a  
74 larval specimen from the plateau pika, *Ochotona curzoniae*, in the Qinghai-Tibet  
75 plateau region of China showed a characteristic sequence, which **was** dissimilar  
76 to any published sequences of *Echinococcus* spp. The same sequence was  
77 subsequently found in adult specimens from the Tibetan fox, *Vulpes ferrilata*.  
78 This unknown species is distributed **sympatrically** with *E. multilocularis* and **the** *E.*  
79 *granulosus* G1 genotype. Qiu et al. (1995) have already observed its  
80 morphological characteristics but considered it to be a variant of *E. multilocularis*.  
81 Taxonomic criteria including morphology, host preference, molecular genetics  
82 and geographical distribution have led us to describe a new species. In this  
83 article, we present the morphological features of both adult and larval stages and  
84 **provide molecular evidence to** support the validity of the new species.

85

## 86 **2. Materials and methods**

87

### 88 *2.1. Parasite samples and morphological observations*

89 From July 2001 to November 2003, larval and adult specimens of  
90 *Echinococcus* spp. were collected from foxes, dogs, pikas, voles and sheep in  
91 Shiqu County, the Qinghai-Tibet plateau region of western Sichuan, China (Table  
92 1). All samples were collected following the local laws for the preservation of  
93 domestic animals and wildlife. **Since the Tibetan foxes were strictly protected**  
94 **from hunting**, parasites were taken from **the carcasses killed** by attacks of stray  
95 dogs. Tapeworms from canine intestines were relaxed in tap water and then  
96 fixed in 4% formalin. Hydatid tissues from intermediate hosts were also fixed in  
97 4% formalin. Parts of both larval and adult samples were stored in 70-99%

98 ethanol for DNA preservation. The formalin-fixed samples were subjected to  
99 morphological observations. The tapeworms were stained overnight with  
100 Delafield's haematoxylin, destained with 70% ethanol containing 1%  
101 hydrochloric acid, dehydrated in ethanol, cleared with xylene and mounted in  
102 Canada balsam. Eggs were obtained from broken gravid segments. To  
103 examine rostellar hooks, tapeworms placed on a **glass slide** were crushed with  
104 pressure on a **coverslip**. The hydatid tissues were embedded in paraffin-wax.  
105 Sections (3-5 µm thick) were stained with haematoxylin and eosin.

106

## 107 *2.2. Sequence analysis*

108 DNA was purified from hydatid tissues by using a spin column kit (DNeasy  
109 tissue kit; Qiagen, Germany). As reported previously (Nakao et al., 2003a),  
110 tapeworms were individually lysed in 10 µl of 0.02 **N** NaOH at 95°C for 10 **min**.  
111 **The larval DNA or the adult lysate** was used as a template for polymerase chain  
112 reaction (PCR). A DNA polymerase with 3'-5' exonuclease proofreading  
113 activity (*Ex-Taq*; Takara Biomedicals, Japan) was used for PCR amplification.  
114 PCR was carried out in a 50 µl reaction mixture containing 1 µl template, 200 µM  
115 of each dNTP, 0.2 µM of each primer, 1U of *Ex-Taq* polymerase and the  
116 manufacturer-supplied reaction buffer. Thermal reactions were performed for  
117 35 cycles of denaturation (94 °C for 30 **s**), annealing (54-56 °C for 30 **s**) and  
118 extension (72 °C for 60-90 **s**). Primer pairs used for **the** amplification of  
119 mitochondrial **or** nuclear DNA **regions** are shown in Table 2. The PCR products  
120 were directly sequenced by using a dye terminator cycle sequencing kit  
121 (DYEnamic ET terminator; Amersham Biosciences, UK) and an automated

122 sequencer (ABI PRISM 377; Applied Biosystems, USA).

123 The mitochondrial genomes of *E. multilocularis* (database accession no.  
124 **AB018440**), *E. granulosus* (**AF297617** and **AF346403**) and *Taenia solium*  
125 (**AB086256**) served as reference sequences (Nakao et al., 2002, 2003b; Le et  
126 al., 2002). Published mtDNA sequences of *cox1* (**M84661-71** and **AF525457**),  
127 *nad1* (**AJ237632-43**) and *atp6* (**AY056611-5**) were used for comparison (Bowles  
128 et al., 1992, 1993, 1994; McManus et al., 2002; Lavikainen et al., 2003). The  
129 *elp* locus of an ezrin-radixin-moesin (ERM)-like protein (**AJ012663**) was used to  
130 compare nuclear DNA (Brehm et al., 1999). Multiple alignments of sequences  
131 were achieved by the Clustal W program (<http://www.ddbj.nig.ac.jp>). Gaps and  
132 missing data were deleted from the alignments. Percentage divergences of  
133 nucleotide sequences were corrected by Kimura's 2 parameter model (Kimura,  
134 1980). Phylogenetic trees were constructed from the alignments by using the  
135 neighbor-joining method in the MEGA2 software (Saitou and Nei, 1987; Kumar  
136 et al., 2001). All three codon positions were used to analyze nucleotide  
137 sequences. Confidence values for each branch of the trees were determined  
138 by 1000 bootstrap replications.

139

### 140 **3. Results**

141

#### 142 **3.1. Description of *the* adult worm**

143 Adults of *Echinococcus shiquicus* n. sp. were found only in Tibetan foxes.  
144 During the survey period, 6 (37.5%) of 16 Tibetan foxes were confirmed to be  
145 infected with *E. shiquicus* by DNA sequencing. Adult specimens from 2 foxes,  
146 whose morphological conditions remained better, were used for observation.

147 As shown in Fig. 1, the adults containing a gravid segment were divided into two  
148 types. The first type consisted of only pre-mature and gravid segments (Fig.  
149 1A). Early ovary and testes were formed in the pre-mature segment but its  
150 genital pore was closed. This unique type constituted the majority of the  
151 specimens. The second type consisted of immature, mature and gravid  
152 segments (Fig. 1B). The number of segments in fully developed adults did not  
153 exceed three. The adults of the second type ( $n=20$ ) were used for the following  
154 description. All measurements are in micrometers, except where indicated.

155 Length of whole body 1.3-1.7 (mean 1.5) mm. Strobila extremely small,  
156 with only three segments (Fig. 2A). Genital pores irregularly alternating.  
157 Lateral osmoregulatory canals running through scolex to gravid segment.  
158 Scolex with four suckers. Suckers oval, 63-73 (mean 69) in maximum diameter.  
159 Rostellum armed with tiny hooks. The number is 18-34 (Qiu et al., 1995). To  
160 measure the length of hooks, six worms retaining both large and small hooks  
161 were selected from several hundred worms. Large hooks 20-23 (mean 21,  
162  $n=19$ ) long, small hooks 16-17 (mean 17,  $n=6$ ) long (Fig. 2B). Neck absent.  
163 Immature segment 80-150 (mean 115) long by 160-230 (mean 192) wide, genital  
164 primordium present. Mature segment 300-475 (mean 386) long by 250-350  
165 (mean 285) wide. Genital pore lateral, opened at 1/4 anterior portion of mature  
166 segment. Cirrus pouch pyriform, enclosing minute cirrus and coiled vas  
167 deferens, 120-138 (mean 131) long by 45-63 (mean 56) wide, located in anterior  
168 portion of segment extending beyond osmoregulatory canals to midline. Ovary  
169 bilobed, lobes subcircular in dorso-ventral view, 53-75 (mean 63) in maximum  
170 diameter. Vitelline gland subspherical, 68-83 (mean 77) in maximum diameter,

171 postovarian. Ovary and vitelline gland located in centre of mature segment.  
172 Testes spherical, 25-45 (mean 36) in diameter, 12-20 (mean 16) in number,  
173 mainly distributed posterior to vitelline gland. Few testes anterior to genital  
174 pore, 0 to 2 in number. Gravid segment 625-800 (mean 708) long by 275-350  
175 (mean 325) wide. Genital pore located at 1/3 anterior portion of gravid segment.  
176 Cirrus pouch, vagina and seminal receptacle still remaining in gravid segment.  
177 Gravid uterus branchless, sac-like, extending to posterior 1/3 of segment.  
178 Number of eggs in gravid uterus 37-94 (mean 76). Mature eggs 34-40 (mean  
179 38) in diameter ( $n=24$ , from 3 worms), containing hexacanth embryo (Fig. 2C).

180

### 181 3.2. Morphological features of larva

182 The metacestode of *E. shiquicus* was found only in plateau pikas. DNA  
183 sequencing revealed that 5 (5%) of 101 pikas harbored hydatid cysts of *E.*  
184 *shiquicus* in their livers. A pulmonary hydatid cyst was also found in one pika.  
185 Most of the larval forms were unilocular cysts of 10 mm in diameter but one  
186 showed an oligovesicular form (Fig. 3A). The cysts included no daughter cysts.  
187 Fully developed brood capsules containing many protoscoleces were attached  
188 firmly to germinal layers. The protoscoleces were 125-140  $\mu\text{m}$  (mean 128) long  
189 by 105-125  $\mu\text{m}$  (mean 117  $\mu\text{m}$ ) wide ( $n=20$ , from 1 cyst). Numbers of hooks in  
190 the protoscolex were 19-24 (mean 21,  $n=12$ ), and their length ranged from 16 to  
191 21  $\mu\text{m}$  (mean 18  $\mu\text{m}$ ,  $n=30$ , from 5 protoscoleces). Host inflammatory reactions  
192 to cysts appeared minimal. The adventitial layer around cysts was thin, but the  
193 laminated layer of cysts was relatively broad, being 5-38  $\mu\text{m}$  in thickness. A  
194 protrusion of cyst was found, suggesting that exogenous budding may occur (Fig.

195 3B).

196

### 197 3.3. Molecular analyses

198 Since three species of *Echinococcus* are distributed **sympatrically** in the  
199 survey area, partial fragments of mitochondrial **cob** and nuclear **elp** were  
200 amplified and sequenced to confirm species **identity** (Table 1). The length of  
201 **cob** sequenced was 549 base pairs (bp). **Intraspecific** variation of **the cob**  
202 **sequence** was observed in *E. shiquicus* and *E. granulosus* but not in *E.*  
203 *multilocularis* (Table 3). Numbers of variable nucleotide sites were 15 (2.7% of  
204 total length) in *E. shiquicus* and 1 (0.2%) in *E. granulosus*. Transitional  
205 substitutions occurred **at** all variable sites. **The maximum percentage of**  
206 **divergence** reached 1.3 when 23 sequences of *E. shiquicus* were compared with  
207 each other. The intron VII sequences of nuclear **elp** locus were determined in  
208 16 samples of *E. shiquicus*, 18 samples of *E. multilocularis* and 7 samples of *E.*  
209 *granulosus*. As shown in Table 3, the intron sequences of *E. shiquicus* were  
210 different from those of *E. multilocularis* and *E. granulosus*. Similarly, both *E.*  
211 *multilocularis* and *E. granulosus* **had their unique** sequences.

212 The DNA fragments containing complete mitochondrial genes were amplified  
213 from the hydatid tissue of *E. shiquicus* and sequenced. The full lengths of *E.*  
214 *shiquicus* mitochondrial genes determined in this study were 1608 bp in **cox1**,  
215 897 bp in **nad1**, 513 bp in **atp6**, 1068 bp in **cob** and 985 bp in **rrnL**. **The** lengths  
216 were similar to those of *E. multilocularis* (Nakao et al., 2002) and *E. granulosus*  
217 G1 and G4 (Le et al., 2002). Table 4 shows the pairwise divergence values of  
218 nucleotide sequences between *E. shiquicus* and other *Echinococcus* species.

219 The values indicated that *E. shiquicus* is almost equidistant from other  
220 *Echinococcus* species regardless of the genes examined. Moreover, the  
221 values were at interspecific level when compared with those between *E.*  
222 *multilocularis* and *E. granulosus* G1 genotype. Among the genes examined,  
223 *cox1* showed the minimum divergence values (7.8-10.6%). In contrast, the  
224 maximum values (18.4-22.1%) were observed in *atp6*. Of the *Echinococcus*  
225 spp. and genotypes examined, only 79 (21.6%) of 366 nucleotide sites were  
226 variable in *cox1*, whereas 196 (38.2%) of 513 sites were variable in *atp6*. The  
227 extreme bias toward thymine base was observed in the coding strand of all  
228 protein genes examined. The thymine contents were 46.2-48.7% in *cox1*,  
229 46.1-49.9% in *nad1*, 51.9-53.4% in *atp6* and 47.7-48.8% in *cob*.

230 The phylogenetic trees of *Echinococcus* were obtained from the  
231 neighbor-joining analysis using nucleotide sequences of partial *cox1*, partial  
232 *nad1* and complete *atp6*. As shown in Fig. 3, the resultant trees depicted that *E.*  
233 *shiquicus*, *E. multilocularis*, *E. vogeli*, *E. oligarthrus*, *E. granulosus* G1 (= *E.*  
234 *granulosus*), *E. granulosus* G4 (= *E. equinus*) and *E. granulosus* G5 (= *E.*  
235 *ortleppi*) are distantly related to each other. However, the branching patterns of  
236 the trees were different from each other. The phylogenetic positions of these 7  
237 species were unclear because of low bootstrap values in each tree. On the  
238 other hand, the genotypes G6-G10 of *E. granulosus* (camel, pig and cervid  
239 strains) formed a single cluster in the *nad1*-tree, suggesting that these  
240 genotypes may belong to a single species. Phylogenies were reconstructed  
241 using deduced amino acid sequences; however, the interspecific relationships  
242 were also ambiguous (data not shown). Although mitochondrial rRNA gene is

243 regarded as a good candidate for the study of deep phylogeny (von  
244 Nickisch-Roseneck et al., 1999), the usefulness of *rnl* gene was not examined  
245 because the sequences of *rnl* have been determined only in *E. shiquicus*, *E.*  
246 *multilocularis* and the *E. granulosus* G1 and G4 (Table 4).

247

#### 248 **4. Discussion**

249

250 Apart from the neotropical species *E. oligarthrus* and *E. vogeli*, *E. shiquicus*  
251 *n. sp.* must be differentiated from *E. granulosus* and *E. multilocularis*. In the  
252 adult stage, *E. shiquicus* is easily distinguishable from *E. granulosus* by its  
253 shorter length, branchless gravid uterus and anterior position of genital pore in  
254 the gravid segment. As shown in Table 5, *E. shiquicus* overlapped in most  
255 morphological features with *E. multilocularis* reported in China (Zhu et al., 1983;  
256 Li et al., 1985; Tang et al., 1988; Wang et al., 1989). However, undersized  
257 rostellar hooks and the upper position of genital pore in mature segment are  
258 characteristic of *E. shiquicus*. The strobila of *Echinococcus* consists of several  
259 segments, whose reproductive organs gradually develop toward the posterior  
260 end. In most species of *Echinococcus*, the gravid segment is connected to the  
261 mature segment. However, a strobila consisting of only two segments (a gravid  
262 segment directly attaches to a pre-mature segment) is unique to *E. shiquicus*  
263 (Fig. 1A). Fewer eggs in the gravid segment of *E. shiquicus* (less than 100) is  
264 also useful for differentiation because *E. multilocularis* in China shows higher  
265 fecundity (200-400 eggs per gravid segment) as reported by Zhu et al. (1983).  
266 In the larval stage, *E. shiquicus* is quite different from *E. multilocularis*. A

267 unilocular minicyst containing fully developed brood capsules is typical of *E.*  
268 *shiquicus*. Unlike *E. granulosus*, no daughter cysts appear within the fertile  
269 cyst of *E. shiquicus*. The larval development of *E. shiquicus* in hosts other than  
270 plateau pika is unknown. In morphologically questionable cases of both adult  
271 and larva, the sequencing of mitochondrial DNA is recommended for the  
272 identification of species.

273 The mammalian fauna of the Qinghai-Tibet plateau consists of elements of  
274 the Palaearctic and Oriental realms (Feng et al., 1980). In this region  
275 approximately 4000 meters above sea level, many wild and domestic mammals  
276 including foxes, dogs, voles, pikas, hares, sheep and yaks are involved in the  
277 transmission cycles of *Echinococcus* (Qiu et al., 1995; Xiao et al., 2003, 2004).  
278 In this study, we found that the Tibetan fox *V. ferrilata* and the plateau pika *O.*  
279 *curzoniae*, which are endemic to the plateau, serve as natural hosts for *E.*  
280 *shiquicus*. A high density of the pika (Lai and Smith, 1996) is probably  
281 important to maintain the life cycle of *E. shiquicus*. Both the pika and the fox  
282 are adapted to the high altitude steppe but do not survive in lowlands.  
283 Accordingly, we predict that the distribution of *E. shiquicus* is restricted within the  
284 plateau and adjacent highlands. In contrast, it seems likely that *E. granulosus*  
285 was recently introduced into the plateau by human activities associated with  
286 livestock farming. We also speculate that *E. multilocularis* recently invaded the  
287 plateau together with the red fox *V. vulpes* which has expanded its own niche  
288 into the high altitude steppe. The high level of intraspecific variation in *cob*  
289 sequences of *E. shiquicus* supports its ancient endemism; however, further  
290 phylogenetical and ecological studies are required to verify our speculation.

291 Little is known about interspecific mating in parasitic flatworms under natural  
292 conditions. Molecular genetic evidence for interspecific hybridization has been  
293 reported in the members of the Schistosomatidae (Morgan et al., 2003), but  
294 similar cases have not been found in taeniid cestodes. Nuclear DNA sequence  
295 can serve as a genetic marker to evaluate the consequence of interspecific  
296 hybridization. The nuclear *elp* gene in *E. multilocularis* represents a single  
297 locus, and various species of *Echinococcus* contain its homologues in their  
298 genomes (Hemmings and McManus, 1991; Brehm et al., 1999). Therefore, its  
299 intron VII sequences were compared among the sympatric species of *E.*  
300 *shiquicus*, *E. multilocularis* and *E. granulosus*. In examining specimens  
301 available to us, there was no evidence of interspecific hybridization, suggesting  
302 that the three species are reproductively isolated.

303 The segregating mechanism, which maintains the genetic identity of these  
304 parasites, is unclear. To explain this mechanism, we present the following two  
305 hypotheses. The first is an ecological isolation, which is associated with the  
306 predator–prey relationship of host mammals and their susceptibility to the  
307 parasites. In the Qinghai-Tibet plateau, domestic dogs and sheep are involved  
308 in the life cycle of *E. granulosus*. On the other hand, wild animals are natural  
309 hosts for *E. multilocularis* and *E. shiquicus*. Rodents of the Arvicolidae most  
310 commonly serve as intermediate hosts for *E. multilocularis*. If red foxes mainly  
311 hunt rodents whereas Tibetan foxes show a particular preference for pikas, *E.*  
312 *multilocularis* and *E. shiquicus* might acquire their own niches. A dietary  
313 analysis of canines in the plateau is necessary to understand the transmission  
314 dynamics of *Echinococcus* spp. However, the segregating mechanism can not

315 be explained from the ecological aspect **alone**. The second hypothesis is a  
316 physiological isolation concerning the reproduction of parasites. **On** the plateau,  
317 there are no documented records of canines concurrently infected with different  
318 *Echinococcus* species. **However**, we assume that mixed infections might  
319 sometimes occur. Both male and female reproductive organs share a common  
320 genital pore in the mature segment of *Echinococcus*. Therefore, the parasite  
321 has the potential for both cross- and self-insemination. Based on  
322 morphological observations, Kumaratilake et al. (1986) suggested that the  
323 self-insemination by inserting cirrus into the adjacent vagina is common in *E.*  
324 *granulosus* but is rare in *E. multilocularis*. The shorter cirrus and lack of vaginal  
325 sphincter in *E. multilocularis* are probable causes of the rarity. A recent  
326 population genetic study supported **the hypothesis** that cross-insemination  
327 occurs in *E. multilocularis* (Nakao et al., 2003a). The frequency of  
328 self-insemination in *E. shiquicus* is unknown. If self-insemination predominates,  
329 *E. shiquicus* could retain its genetic identity even though mixed infections occur  
330 in a fox. We also assume **that** gamete incompatibility and hybrid inviability **may**  
331 be responsible for preventing the crossing between different *Echinococcus*  
332 species.

333 Shiqu County, located in the Qinghai-Tibet plateau region, is a highly  
334 endemic area of human echinococcosis. An epidemiological survey using  
335 ultrasonography, X-ray and serological tests estimated that 97 (7.8%) of 1249  
336 residents in **three** townships were infected with *Echinococcus* (Qiu et al., 2000).  
337 Among them, 60 were diagnosed as cystic echinococcosis and 37 as alveolar  
338 echinococcosis. **However**, the diagnoses were not confirmed by inspecting

339 surgically removed lesions or biopsy samples (Li et al., 2004). The Tibetan  
340 people of Shiqu who live in high altitude steppe are in close contact with canines.  
341 Further studies are required to examine the possibility of human infections with *E.*  
342 *shiquicus*.

343 In this study, the sequence data of mitochondrial DNA were especially useful  
344 in demonstrating the validity of *E. shiquicus*. However, the phylogenetic trees  
345 deduced from sequences of *cox1*, *nad1* and *atp6* were insufficient to resolve  
346 comprehensive relationships among various species of *Echinococcus*. The  
347 ambiguity of the trees is probably due to several factors, such as the short length  
348 of sequences examined (366 bp for *cox1*, 442 bp for *nad1* and 513 bp for *atp6*),  
349 the strong mutational bias toward thymine and the saturation of nucleotide  
350 substitutions. To infer an exact phylogeny of *Echinococcus*, the DNA  
351 sequencing of mitochondrial genomes and nuclear rRNA genes is required in  
352 various species.

353 Recently, Tang et al. (2004) reported that a variant of *E. multilocularis* in  
354 Inner Mongolia of China should be regarded as a new species. In their report,  
355 the subspecies name of *E. multilocularis sibiricensis* was used for the variant.  
356 The lengths of its rostellar hooks were 26-27  $\mu\text{m}$  (large) and 20-22  $\mu\text{m}$  (small)  
357 and its hydatid cysts in voles and mice showed an alveolar form. Considering  
358 these morphological features, the variant may be unrelated to *E. shiquicus*.

359

## 360 **5. Taxonomic summary**

361

362 *5.1. Echinococcus shiquicus* n. sp.

363 *Type host:* Tibetan fox, *Vulpes ferrilata*.

364 *Site of infection:* The lower part of small intestine (**ileum**). The number of  
365 worms ranges from hundreds to ten thousands.

366 *Type locality:* Shiqu County, the Qinghai-Tibet plateau region of western  
367 Sichuan, China.

368 *Type specimens:* The type series consists of fully developed adult  
369 specimens. Holotype (slide no. ScCDCPTE001) and 9 paratypes  
370 (ScCDCPTE002-010) **are** kept in Institute of Parasitic Diseases, Sichuan Center  
371 for Disease Control and Prevention, Chengdu, Sichuan, China.

372 *Intermediate host:* Plateau pika, *Ochotona curzoniae*. The metacestode  
373 **develops into unilocular cyst mainly in liver.**

374 *Etymology:* The new species is named after its locality of occurrence.

375

376

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378

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386

387

388 **References**

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507 **Figure legends**

508

509 Fig. 1. Adults of *Echinococcus shiquicus* n. sp. in a naturally infected Tibetan  
510 fox. The adults containing a gravid segment were classified into two types (A  
511 and B). gs, gravid segment; is, immature segment; ms, mature segment; pms,  
512 pre-mature segment; sc, scolex.

513

514 Fig. 2. Morphological features of adult *Echinococcus shiquicus* n. sp. (A)  
515 Fully developed adult. cp, cirrus pouch; e, eggs; gpo, genital pore; gpr, genital  
516 primordium; gu, gravid uterus; o, ovary; oc, osmoregulatory canals; r, rostellum;  
517 s, sucker; t, testes; u, uterus; vg, vitelline gland. (B) Adult hooks. lh, large  
518 hook; sh, small hook. (C) Eggs in gravid uterus.

519

520 Fig. 3. Larval *Echinococcus shiquicus* n. sp. developed in a plateau pika. (A)  
521 Hepatic hydatid. bc, brood capsule. (B) Cross section of the hydatid. p,  
522 protrusion; ps, protoscolex.

523

524 Fig. 4. The neighbor-joining phylogenetic trees of *Echinococcus*. The trees  
525 were constructed from mitochondrial nucleotide sequences of partial *cox1* (A),  
526 partial *nad1* (B) and complete *atp6* (C). *EgraG1-10*, *Echinococcus granulosus*  
527 genotypes; *Emul*, *Echinococcus multilocularis*; *Eoli*, *Echinococcus oligarthrus*;  
528 *Eshi*, *Echinococcus shiquicus* n. sp.; *Evog*, *Echinococcus vogeli*; *Tsol*, *Taenia*  
529 *solium* (an outgroup). Numbers at individual nodes are the bootstrap  
530 confidence values (%). The scale bars represent the estimated number of  
531 nucleotide substitutions per nucleotide site.

Table 1

Origins of *Echinococcus* samples collected in Shiqu County, the Qinghai-Tibet plateau region of China

Species (developmental stage)	Final <b>or</b> intermediate hosts (no. infected)	No. samples used for sequencing (no. hosts) <sup>a</sup>	
		<i>cob</i>	<i>elp</i>
<i>E. shiquicus</i> n. sp. (adult)	Fox, <i>Vulpes ferrilata</i> (6)	18 (6)	12 (4)
<i>E. shiquicus</i> n. sp. (larva)	Pika, <i>Ochotona curzoniae</i> (5)	5 (5)	4 (4)
<i>E. multilocularis</i> (adult)	Fox, <i>Vulpes ferrilata</i> (1)	4 (1)	4 (1)
<i>E. multilocularis</i> (adult)	Fox, <i>Vulpes vulpes</i> (1)	4 (1)	4 (1)
<i>E. multilocularis</i> (adult)	Dog, <i>Canis familiaris</i> (3)	6 (3)	6 (3)
<i>E. multilocularis</i> (larva)	Vole, <i>Microtus fuscus</i> (4)	4 (4)	4 (4)
<i>E. multilocularis</i> (larva)	Vole, <i>Pitymys irene</i> (1)	1 (1)	0 (0)
<i>E. granulosus</i> G1 (adult)	Dog, <i>Canis familiaris</i> (5)	8 (5)	6 (3)
<i>E. granulosus</i> G1 (larva)	Sheep, <i>Ovis aries</i> (1)	1 (1)	1 (1)

<sup>a</sup> *cob*, cytochrome *b*; *elp*, ezrin-radixin-moesin (ERM)-like protein. The partial nucleotide sequences of mitochondrial *cob* gene and the intron VII sequences of nuclear *elp* locus were determined to confirm the identification of species. In the adult stage, 1-4 worms per host were used for sequencing.

Table 2

## Primer pairs used for PCR amplification

Target genes <sup>a</sup>	Sequences (5'-3') of primer pairs <sup>b</sup>
<i>cox1</i> (mtDNA)	F: AGAGAAAATTGTGGAGTTACTGCT R: ATTACTAATCAACTTAGACTTACA
<i>nad1</i> (mtDNA)	F: TAGTTTAATTAGAATGTCGGTTTG R: TCTTGAAGTTAACAGCATCACGA
<i>atp6</i> (mtDNA)	F: GCATCAATTTGAAGAGTTGGGGATAAC R: CCAAATAATCTATCAACTACACAACAC
<i>cob</i> (mtDNA)	F1: GTTTAAACTGGTAGATTGTGGTTC R1: CTCCACAGTAGAAATCACCATCA F2: GTCAGATGTCTTATTGGGCTGC R2: TCTGGGTGACACCCACCTAAATA
<i>rrnL</i> (mtDNA)	F: ATGCGTTGGATTGATGATTGTAAT R: AAACAAACTTCATGCAGCCAATG
<i>elp</i> (nuclear DNA)	F: ATGCGCGTGAGAGTCTTCAGAAGA R: ATTCTGCGAAGCTCAGCTTCA

<sup>a</sup> *cox1*, cytochrome *c* oxidase subunit 1; *nad1*, NADH dehydrogenase subunit 1; *atp6*, ATPase subunit 6; *cob*, cytochrome *b*; *rrnL*, large-subunit rRNA; *elp*, ezrin-radixin-moesin (ERM)-like protein. Primers were designed from the mtDNA genome (Nakao et al., 2002) and the *elp* exons (Brehm et al., 1999) of *E. multilocularis*.

<sup>b</sup> Forward (F) and reverse (R) primers. Partial fragments of *cob* were amplified and sequenced by using primers F2 and R2 to confirm the identification of species.

Table 3

Intraspecific variation of mitochondrial *cob* sequences and pairwise comparison of the intron VII sequences of nuclear *elp* locus among three species of *Echinococcus* collected in Shiqu County

Species	Maximum percent divergence of <i>cob</i> within species <sup>a</sup>	Pairwise divergence (%) of <i>elp</i> intron <sup>b</sup>	
		<i>E. shiquicus</i>	<i>E. multilocularis</i>
<i>E. shiquicus</i> n. sp.	1.3 (23)	-	
<i>E. multilocularis</i>	0 (19)	5.2	-
<i>E. granulosus</i> G1	0.2 (9)	4.7	5.3

<sup>a</sup> The partial nucleotide sequences (549 bp) were determined and the maximum values of percentage divergence were compared within the species. The number of samples examined was shown in parentheses.

<sup>b</sup> Lengths of the intron sequences were 866 bp in *E. shiquicus*, 864 bp in *E. multilocularis* and 872 bp in *E. granulosus* G1. There were no intraspecific variations in 18 samples of *E. multilocularis* and 7 samples of *E. granulosus* G1. In *E. shiquicus*, 1 out of 16 samples showed a variation (1 base substitution).

Table 4

Percentage divergences of mitochondrial nucleotide sequences between *Echinococcus shiquicus* n. sp. and other *Echinococcus* species

<i>E. shiquicus</i> compared to:	Mitochondrial genes <sup>a</sup>				
	<i>cox1</i>	<i>nad1</i>	<i>atp6</i>	<i>cob</i>	<i>rrnL</i>
<i>E. multilocularis</i>	9.0	16.9	21.5	13.1	14.2
<i>E. oligarthrus</i>	9.0	20.0	21.1	- <sup>b</sup>	-
<i>E. vogeli</i>	7.8	18.5	19.4	-	-
<i>E. granulosus</i> G1	9.4	21.0	22.1	14.2	14.2
<i>E. granulosus</i> G2	8.8	20.1	-	-	-
<i>E. granulosus</i> G3	9.1	20.1	-	-	-
<i>E. granulosus</i> G4	8.1	17.6	18.4	11.1	13.4
<i>E. granulosus</i> G5	9.0	18.1	-	-	-
<i>E. granulosus</i> G6	10.2	18.1	21.1	-	-
<i>E. granulosus</i> G7	10.6	17.5	20.8	-	-
<i>E. granulosus</i> G8	-	18.2	20.5	-	-
<i>E. granulosus</i> G9	-	20.3 <sup>c</sup>	-	-	-
<i>E. granulosus</i> G10	9.7	17.5	-	-	-
	(9.9) <sup>d</sup>	(19.3)	(22.8)	(13.6)	(11.3)

<sup>a</sup> The alignments of *cox1* and *nad1* were made by using partial sequences, whereas complete sequences were aligned in *atp6*, *cob* and *rrnL*. The numbers of nucleotide sites examined were 366 in *cox1*, 442 in *nad1*, 513 in *atp6*, 1068 in *cob* and 970 in *rrnL*.

<sup>b</sup> Sequence data were unavailable in databases.

<sup>c</sup> The sequence of *E. granulosus* G9 (human isolate GS) was taken from published data (Scott et al., 1997).

<sup>d</sup> Percentage divergences between *E. multilocularis* and *E. granulosus* G1 were shown in parentheses.

Table 5

Morphological comparison between **adult worms of *Echinococcus shiquicus* n. sp.** and *Echinococcus multilocularis* in China

<i>E. shiquicus</i>		<i>E. multilocularis</i> in four localities of China (host)				
		Sichuan (Dog)	Ningxia (Red fox)	Xinjiang (Wolf)	Nei Mongolia (Corsac fox)	
Body length (mm)	1.3-1.7	1.3-3.0	1.1-2.4	1.3-1.7	1.8-3.3	
No. of segments	2-3	4-5	2-5	3-7	3-4	
No. of hooks	18-34 <sup>a</sup>	29-40	30-32	24-30	28-30	
Length of hooks (µm) <sup>b</sup>	L	20-23	29-31	28-32	28	26-27
	S	16-17	16-26	20-26	23	20-22
No. of testes	12-20	15-29	16-22	12-16	14-20	
<b>Position of testes</b>	Majority posterior to genital pore. <b>In Nei Mongolia samples, none were located anterior to genital pore.</b>					
<b>Position of genital pore</b>	Anterior to the middle of lateral margin. The pore of <i>E. shiquicus</i> was located <b>more anterior</b> than that of <i>E. multilocularis</i> , <b>particularly in the mature segment.</b>					
<b>Gravid uterus</b>	<b>Branchless and sac-like shape in all samples.</b>					
<b>Data cited</b>	This study	Zhu et al. (1983)	Li et al. (1985)	Wang et al. (1989)	Tang et al. (1988)	

<sup>a</sup> Data from Qiu et al. (1995).

<sup>b</sup> L, large hook; S, small hook.

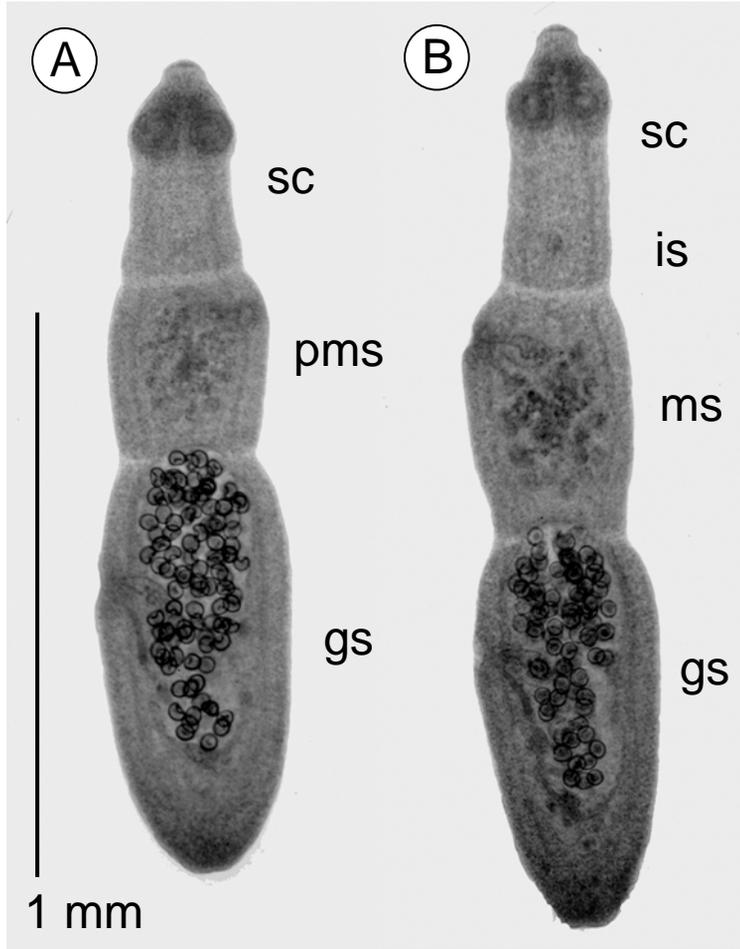


Fig. 1 Xiao et al

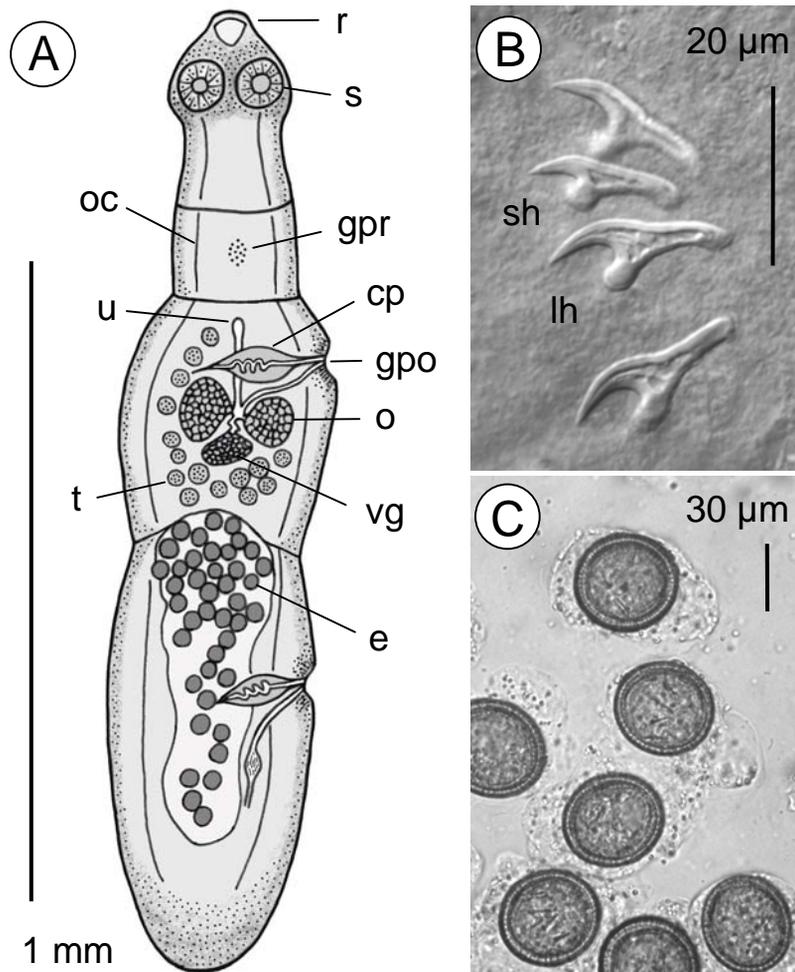


Fig. 2 Xiao et al

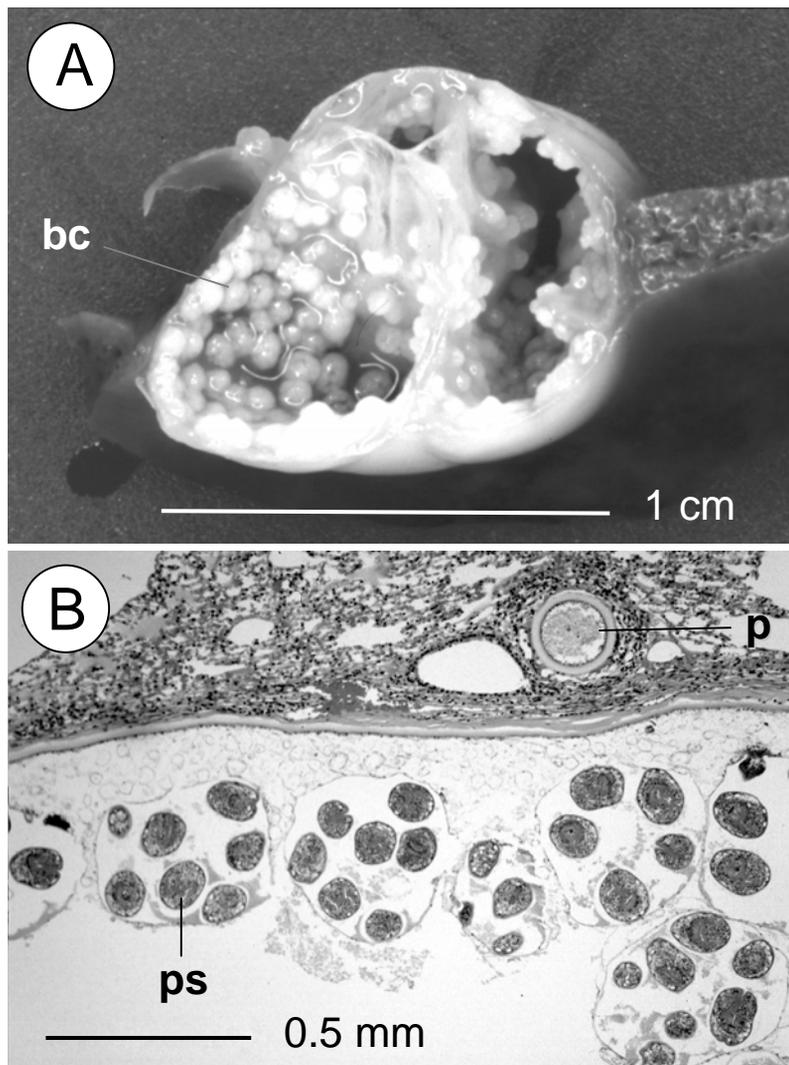


Fig. 3 Xiao et al

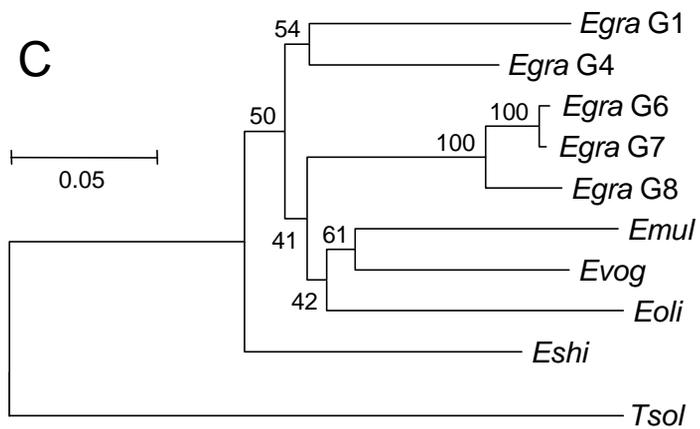
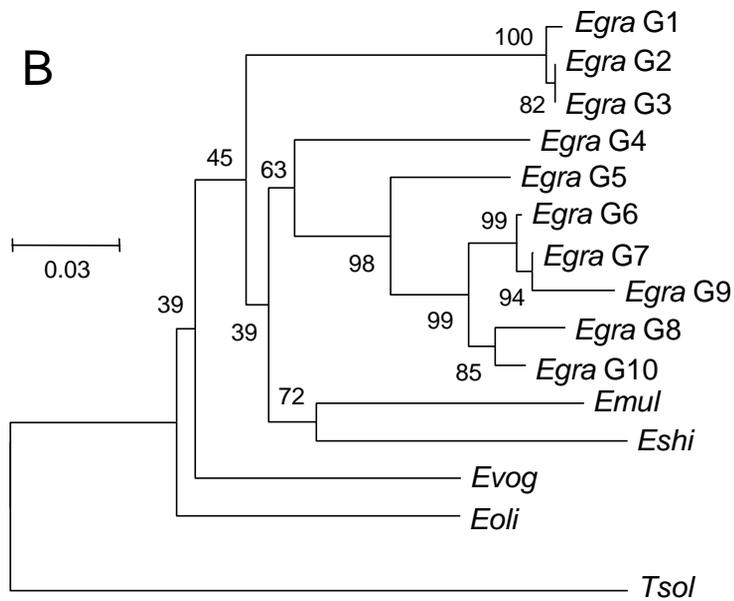
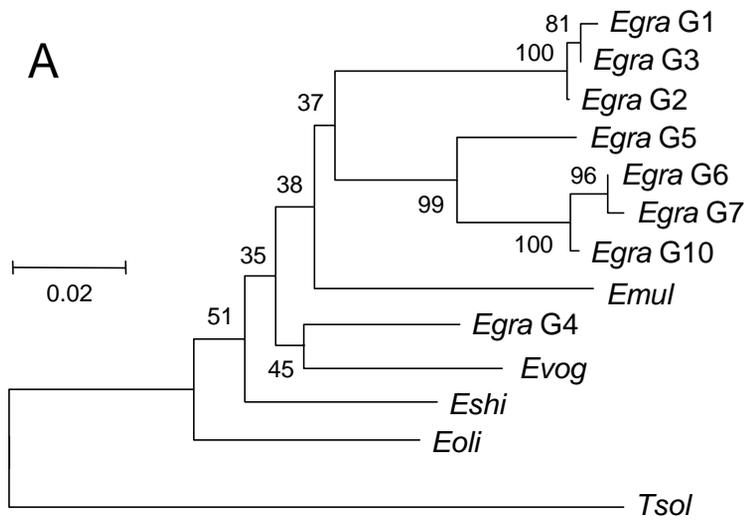


Fig. 4 Xiao et al